

# Accounting & Tax Seminar

Your **Lecturers** and what they will be covering...



**Mark Morton**  
Tax Technical Lecturer  
and Consultant

**Mark** joined HMRC in 1989 and undertook their full training exams. In 1996 he was made Deputy District Inspector for the Derby area and had detailed experience of all types of Revenue enquiries. Mark joined Mercia as an experienced lecturer and now provides a wide variety of CPD training around the country. He is also a well known contributor to professional publications and provides technical consultancy to the accountancy profession.

**Mark looks at the recent Budget announcements and will be covering:**

- Changes for employers, including the increase in employers' NIC
- Changes for individuals, including the proposals on pension funds and non-dolies
- Changes for IHT, including the changes to APR and BPR



**Lee Eagling**  
A&A and Compliance  
Senior Manager

**Lee** has joined the technical team, after spending 3 years in industry with Jaguar Land Rover in their Business Assurance team with his primary responsibility being to deliver the Sarbanes Oxley programme while acting as a mediator for operational functions and the external auditors. Prior to that Lee was an audit manager at PwC's East Midland having a diverse client base across a number of industries.

**Lee will be covering:**

- Revisions to UK GAAP focussing on changes for:
  - Leases
  - Revenue
  - Small Companies
- Updates to company size thresholds
- Update on the Economic Crime and Corporate Transparency Act 2023
- Changes to auditing standards impacting audited entities